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My goal is to work closely with individuals, families and business, providing solutions to provide for and protect themselves and the people they care about. I seek to use my expertise to help clients achieve financial freedom. Furthermore, my goal is to demonstrate client-centeredness through actions and deed, helping individuals grow their wealth and protect their most valuable assets. I seek to develop life-long relationships with clients and be a continual resource for them at each step.

Mission Statement

At uFinancial Group, we act with integrity and compassion, and use our resources and expertise to build relationships that work towards positive growth and financial security for our clients and their loved ones. We are educators of our communities, helping people discover and achieve their personal and financial dreams.

www.ufinancialgroup.com



Paul Broomell, Financial Planner

PROFESSIONAL SPECIALTIES:

- Personal Financial Strategies
- Retirement Planning and Retirement Income Planning Strategies to help clients maintain financial independence
- Investment Services
- Life Insurance Planning
- Disability Income Insurance Planning
- Fixed and Variable Annuities
- Buy/Sell Planning

QUALIFICATIONS:

- Bachelors of Science in Business Administration/Leadership from Messiah College
- FINRA (www.FINRA.org) Series 7 Registration, General Securities Representative
- FINRA, Series 66 Registration, Uniform Combined State Law
- Insurance and Securities Representative (Various insurance companies)

PERSONAL:

- Lives in East Petersburg, PA
- Loves to workout, play softball and golf

Paul Broomell is a registered representative of and offers securities, investment advisory, and financial planning services through MML Investors Services, LLC, [Member SIPC](#). 5001 Louise Drive, Suite 300, Mechanicsburg, PA, 17055. 717.791.3300

Check the background of this investment professional on FINRA's [BrokerCheck](#)