

**5001 Louise Drive, Suite 300  
Mechanicsburg, PA 17055  
Cell Phone: (717) 713-9038  
Fax: (717) 790-9151**

*I grew up in the Carlisle area and received my degree from Dickinson College. Staying close to home has taught me the importance of community engagement, where I am dedicated to making a difference in people's lives.*

*Within my practice, I pride myself in getting to know each client so that I can understand their individual, family or business needs and what matters most. This helps me recommend products and strategies designed to meet their current, and more importantly, future needs.*

#### **Mission Statement**

*At uFinancial Group, we act with integrity and compassion, and use our resources and expertise to build relationships that work towards positive growth and financial security for our clients and their loved ones. We are educators of our communities, helping people discover and achieve their personal and financial dreams.*



**William Burger III**

#### **PROFESSIONAL SPECIALTIES:**

- Life Insurance
- Disability Insurance
- Debt Management Strategies, including student loans
- Retirement Income Planning
- College Funding Strategies
- Risk Management Strategies
- Personal Financial Strategies

#### **QUALIFICATIONS:**

- Licensed in Life & Health, Fixed Annuities
- Bachelor's Degree from Dickinson College

#### **PERSONAL:**

- Played collegiate football at Dickinson College
- Raven's Claw Honorary Society
- Enjoys spending time with family, friends and watching sports
- Loves the outdoors