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Biography:

I was born outside of Philadelphia and raised in Central Pennsylvania. I come from a single parent household and a modest upbringing. My mother showed me the hard work and avid planning that it takes to overcome the many barriers to reach financial freedom. I have taken a strong interest in sports, particularly baseball my entire life. This has provided me with a competitive spirit, strong ability to strategize and aptness to lead others.

Through my life experiences, education and qualifications, I have devoted my professional career to assist others in reaching their financial goals. My focus is to help families and businesses both within and surrounding our community to reach their desired financial freedom.

I follow a sound system using team-oriented planning and world class tools to get you to your goals. If you would like to get started on your planning, I would love to guide you through the next steps in that process.



Zachary B. Sims
Financial Planner

PROFESSIONAL SPECIALTIES:

- Retirement Income Planning
- Risk Management Strategies
- Estate Planning*
- Investment Services
- Business Succession Planning
- Life Insurance
- Disability Insurance
- Long Term Care Insurance

QUALIFICATIONS:

- Investment Advisor Representative- MML Investors Services LLC
- Registered Representative- MML Investors Services LLC
- FINRA Securities Industry Essentials Registration
- FINRA Series 7 Registration
- FINRA Series 66 Registration
- Life, Health and Fixed Annuity Registration
- B.S.B.A from Shippensburg University
 - Finance & Entrepreneurship

PERSONAL:

- Shippensburg University Alumnus
- Played DII Collegiate Baseball
- Baseball Coach
- Calvary United Methodist Church