

Exton Office

**111 E Uwchlan Avenue
Exton, PA 19341
(484) 348-6211 Phone**

Lancaster Office

**114 Foxshire Drive
Lancaster, PA 17601
(717)-381-3465**

Mission Statement

At uFinancial Group, we act with integrity and compassion, and use our resources and expertise to build relationships that work towards positive growth and financial security for our clients and their loved ones. We are educators of our communities, helping people discover and achieve their personal and financial dreams.

www.uFinancialGroup.com



**Jason Bishop, Financial Planner
& Investment Advisor
Representative**

PROFESSIONAL SPECIALTIES:

- *Comprehensive Financial Planning*
- *Life, Disability Income and Long-Term Care Insurances*
- *Retirement Planning*
- *Estate Analysis*
- *Investment Services*

QUALIFICATIONS:

- *NASAA Uniform Combined State Law*
 - *Series 66*
- *General Securities Representative Qualification*
 - *Series 7*
- *Pennsylvania State Life, Health & Fixed Annuities Licensed*
- *MML Investors Services, LLC*
 - *Investment Advisor Representative*
 - *Financial Planner*
- *Christian University College Theological Seminary*
 - *BS Psychology*

PERSONAL:

- *4 Children – Jason, Maleah, Henry & Vivian*
- *Founding Member, Greater Lebanon Center for Wisdom & Wellness*
- *Former Board of Directors, Making a Difference of Lebanon, PA*
- *Former Treasurer & Founding Member, Centennial Latino Lions Club, Lancaster District 14-D*
- *Hobbies – Spending time with family, Reading*