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I believe “Hard Work” is how we achieve everything we want in life.

What’s my Why:

Give maximum effort for those around me not for self-fulfillment.

Mission Statement

At uFinancial Group, we act with integrity and compassion, and use our resources and expertise to build relationships that work towards positive growth and financial security for our clients and their loved ones. We are educators of our communities, helping people discover and achieve their personal and financial dreams.

www.ufinancialgroup.com



Matthew Foss

PROFESSIONAL SPECIALTIES:

- Retirement Planning
- Life Insurance Portfolio Analysis
- Disability Income Insurance Portfolio Analysis
- Long Term Care Insurance Portfolio Analysis
- Estate Preservation Planning & Analysis
- College Education Funding Strategies
- Business Protection Planning
- Business Succession Planning

PERSONAL:

Married

3 children

Advocate of Servant Leadership

Passion for business strategy

Prior Business owner, and CEO of multimillion-dollar corporation.

Hobbies include: Being a Dad, Avid Indianapolis Colts Fan, Golf, DIY projects