908A Baltimore Street
Hanover, PA 17331
Phone: (717) 969-8922
Fax: (717)967-3999
SarahAClark@FinancialGuide.com

Financial education is my purpose and my responsibility. I am committed to the financial wellbeing of my clients and their families. I develop personalized strategies with a focus on comprehensive financial planning, wealth management and retirement income planning. My goal is to become a lifetime resource to every client.

Mission Statement

At uFinancial Group, we act with integrity and compassion, and use our resources and expertise to build relationships that work towards positive growth and financial security for our clients and their loved ones. We are educators of our communities, helping people discover and achieve their personal and financial dreams.

Sarah A. Clark, ChFC, CLU, RICP
Financial Planner

PROFESSIONAL SPECIALTIES:

- Retirement Income Planning
- Wealth Management
- IRA Consolidation/Rollovers
- 401(k) and 403(b)
- Pension Distribution
- Education Funding Strategies
- Estate Planning
- Life Insurance
- Long Term Care Insurance
- Disability Income Insurance

QUALIFICATIONS:

- Retirement Income Certified Professional (RICP)
- Chartered Financial Consultant (ChFC)
- Chartered Life Underwriter (CLU)
- Series 7 and 66 licensed in PA, MD, FL and CO

PERSONAL:

- Lifetime resident of Hanover, PA
- Graduated with honors from Penn State
- Married to Wayne
- 2 children – Ashten and Mason