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I was born and raised in urban Philadelphia and moved to Central PA when I chose to attend Messiah College. It was here where my life took on greater meaning. I developed a strong network of friends who became my extended family and I married the woman who would transform my life. During my career, I have had the privilege of working for multiple Fortune 500 companies and in the faith-based community to help others in fulfilling their life purpose.

Having worked for years in the banking industry with individuals, families and small business owners, I decided to step into the financial services arena and launch my practice. It is my primary focus to understand my clients' priorities and serve as a resource to empower their long-term security and financial goals.

Mission Statement

At uFinancial Group, we act with integrity and compassion, and use our resources and expertise to build relationships that work towards positive growth and financial security for our clients and their loved ones. We are educators of our communities, helping people discover and achieve their personal and financial dreams.

www.ufinancialgroup.com



Malcolm B. Richardson

PROFESSIONAL SPECIALTIES:

- Personal Financial Strategies
- Business Succession Strategies
- Key Employee Retention Services
- Retirement Planning
- Estate Planning
- College Funding
- Risk Management Strategies
- Life Insurance
- Long Term Care Insurance
- Disability Income Insurance

QUALIFICATIONS:

- Transitioned from working in corporate America with the following companies: Johnson & Johnson, Pitney Bowes Corporation, Wachovia Bank, and Citizens Bank
- Worked in banking and financial services for 15+ years
- Life and Health Insurance Licenses in CO, MD, PA
- Recognized as a financial leader by *Harrisburg Magazine* 2015-2016 in a peer-driven survey by local professionals
- Recognized nationally as #3 career agent by MassMutual in 2014
- Majored in Pre-Law/Political Science at Messiah College

PERSONAL:

- Happily married to wife, Stephanie, since 1993
- Has a daughter, Elena
- Serves as Elder and Executive Board Member at DaySpring Ministries in Middletown, PA
- Former National Coordinator for Mighty Men of Valor National Men's Conference for 16 years
- Hobbies include physical fitness, martial arts, movie buff, traveling, and reading