



FINANCIAL GROUP

WEALTH MANAGEMENT • INSURANCE • INVESTMENTS • SINCE 1890

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My goal is to develop long-term relationships with clients and their families to help them build a financial plan that will accomplish their goals and dreams.

Every client's financial position and goals are unique. When developing your plan, I will take the time to understand your personal situation, what is important to you and any planning you have already established.

I will then work with the team at uFinancial Group to develop ideas and strategies to help you reach the financial goals we have found to be important to you and monitor your progress on an ongoing basis.

My practice is focused on working with individuals in the medical field, in particular, physicians, fellows, residents and physician assistants.

Mission Statement

At uFinancial Group, we act with integrity and compassion, and use our resources and expertise to build relationships that work towards positive growth and financial security for our clients and their loved ones. We are educators of our communities, helping people discover and achieve their personal and financial dreams.



**Eric Graupensperger
Financial Planner**

PROFESSIONAL SPECIALTIES:

- Comprehensive Financial Planning
- Income Protection Planning/ Disability & Life Insurance
- Investment Advisory Services
- Budget and Cash Flow Management
- Education Funding
- Retirement Income Planning
- Practice Focused on the Medical Market

QUALIFICATIONS:

- Investment Advisor Representative with MML Investors Services, LLC.
- FINRA Series 6, 63 & 65 licensed
- Insurance Representative (Various companies)
- 9+ years of industry experience
- Bachelors of Science in Business Management from Washington College

Eric Graupensperger is a registered representative of and offers securities, investment advisory, and financial planning services through MML Investors Services, LLC, [Member SIPC](#). 5001 Louise Drive, Suite 300, Mechanicsburg, PA, 17055. 717.791.3300

Check the background of this investment professional on FINRA's [BrokerCheck](#)

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