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My goal is to provide families and business owners with assistance in building their financial freedom. I have the skills, knowledge and experience required to assist my clients in meeting their established goals. My personal goal is to become a lifetime resource for each and every client.

Mission Statement

At uFinancial Group, we act with integrity and compassion, and use our resources and expertise to build relationships that work towards positive growth and financial security for our clients and their loved ones. We are educators of our communities, helping people discover and achieve their personal and financial dreams.

www.ufinancialgroup.com



Michael E. McDermott

Wealth Management Advisor
Retirement Income Specialist

PROFESSIONAL SPECIALTIES:

- Personal Financial Strategies
- Retirement Planning and Retirement Income Planning Strategies to help clients maintain financial independence
- Life Insurance Planning
- Fixed and Variable Annuities
- Investment Services
- Estate Conservation Strategies
- Business Succession Strategies
- Key Employee Retention Services

QUALIFICATIONS:

- BA Communications, Millersville State College
- Senior Acct. Executive, MetLife 1983-2016
- FINRA (www.FINRA.org) Series 6 Registration, Investment Company Products/Variable Contracts
- FINRA Series 63 Registration, Uniform Securities Agent State Law
- FINRA Series 65 Registration, Uniform Investment Adviser Law Exam
- Life Member Million Dollar Round Table
- Life Member Prestigious MetLife Presidents Conference

PERSONAL:

- Married with three daughters and seven grandchildren
- Active in the outdoors, golf and fishing
- Resides in Columbia, PA

Michael E. McDermott is a registered representative of and offers securities and investment advisory services through MML Investors Services, LLC, [Member SIPC](#), 5001 Louise Drive, Suite 300, Mechanicsburg, PA, 17055. 717-791-3300

CRN202007-233227

Check the background of this investment professional on FINRA's [BrokerCheck](#)