



Kari M. Jarmuz, CEBS  
Financial Advisor

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Preparing for that next step in life isn't always easy. My combination of experience, professionalism and access to a wide variety of products and services can help you meet your financial and business planning goals, estate strategies and insurance needs. Whether your goals include preparing for milestone life events like retirement or college, starting or expanding your business or whether you're simply looking for life, disability income or long-term care insurance protection, I promise you a new level of attention, insight and capability. Contact me to discuss your financial future.

## Professional Specialties

Financial Planning Services  
Access to Professional Asset Managers  
Retirement Plan Design and Implementation  
Estate Planning  
Long Term Care Insurance  
Life and Disability Income Insurance  
Business Succession Plans  
Executive Compensation Design  
Employee Benefits Design and Management  
Certified Employee Benefit Specialist

## Qualifications

Investment Advisor Representative and Financial Planning Representative of:

- *MML Investors Services, LLC*

Certified Employee Benefit Specialist

International Foundation of Employer Benefits

- *Wharton School of Management*

Manager, Broker Sales & Administration and Sales Executive

- *Highmark Blue Cross Blue Shield of Delaware 2002-2013*

Completed six of seven courses toward CFP designation.  
B.S. Business

- *University of Minnesota*

## Volunteer/Community involvement

Kennett Area YMCA:

- *Board Member*
- *Mission Advancement Committee*

Willowdale Chapel

- *Usher*
- *Respite care volunteer (for special needs children)*

Southern Chester County Chamber of Commerce

- *Membership Committee*

Kari Jarmuz is a registered representative of and offers securities, investment advisory, and financial planning services through MML Investors Services, LLC, [Member SIPC](#). 5001 Louise Drive, Suite 300, Mechanicsburg, PA, 17055. 717.791.3300  
Check the background of this investment professional on FINRA's [BrokerCheck](#)

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