



**114 Foxshire Drive
Lancaster, PA 17601
Office-717-381-3482
Fax-717-397-9649**

jonathanlapp@financialguide.com

My goal is to work closely with individuals, families and business, implementing solutions to provide for and protect themselves and the people they care about. I seek to use my expertise to help clients achieve financial freedom. Furthermore, my goal is to demonstrate client-centeredness through actions and deed, helping individuals grow their wealth and protect their most valuable assets. I seek to develop life-long relationships with clients and be a continual resource for them at each step.

Mission Statement

At uFinancial Group, we act with integrity and compassion, and use our resources and expertise to build relationships that work towards positive growth and financial security for our clients and their loved ones. We are educators of our communities, helping people discover and achieve their personal and financial dreams.

www.ufinancialgroup.com



Jonathan Lapp, Financial Planner

PROFESSIONAL SPECIALTIES:

- **Personal Financial Strategies**
- **Retirement Income Planning**
- **Investment Strategies**
- **Life Insurance Planning**
- **Income Protection Planning**
- **Fixed and Variable Annuities**
- **Business Planning**

QUALIFICATIONS:

- **Bachelors of Science in Business Administration from Messiah College**
- **FINRA (www.FINRA.org) Series 6, 63, and 65 registrations**
- **Insurance and Securities Representative (various insurance companies)**

PERSONAL:

- **Married to my beautiful wife Kristyn**
- **Lives near Mount Joy, PA**
- **Enjoys golfing, fishing, reading, and any type of competitive team sport**

Jonathan Lapp is a registered representative of and offers securities, investment advisory, and financial planning services through MML Investors Services, LLC, [Member SIPC](#). 5001 Louise Drive, Suite 300, Mechanicsburg, PA, 17055. 717.791.3300

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Check the background of this investment professional on FINRA's [BrokerCheck](#)