

**Sherie M. Higgins, MBA**  
Associate

Phone: 610-444-3344

Fax: 610-444-8316

E-mail: [sheriehiggins@financialguide.com](mailto:sheriehiggins@financialguide.com)

[www.ufinancialteam.com](http://www.ufinancialteam.com)



## PROFESSIONAL SPECIALTIES

Comprehensive Financial  
Planning Investment Portfolio  
Allocation Retirement Needs  
Analysis Education Funding  
Estate  
Planning  
Life and Disability Income Insurance  
Long Term Care Insurance  
Business Continuation  
Employee Benefits Coordination

## QUALIFICATIONS

MBA with Finance Concentration  
Pennsylvania State University 2002  
BS in Finance with International Business and German Minor  
Pennsylvania State University 2001  
Finance Professor at Eastern University since 2006  
Investment Advisor Representative – MML Investors Services, LLC  
Registered Representative – MML Investors Services, LLC

## PERSONAL

Resides in Garnet Valley, PA with husband Jonathan, and two children, Alicia and Andrew.  
Activities include Bethel Springs Elementary Home and School Association Volunteer, Travel, Golf, Penn State Blue Band Alumnae.



699 Unionville Road • Kennett Square, PA 19348

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