

Michael J. Nalls, CFBS

Phone: 610-444-3344

Fax: 610-444-8316

E-mail: mnalls@financialguide.com

www.ufinancialteam.com



PROFESSIONAL SPECIALTIES

Financial Planning Services

Access to Professional Asset Managers

Retirement Plan Design and Implementation

Estate Planning

Long Term Care Insurance

Life and Disability Income Insurance

Business Succession Plans

Executive Compensation Design

Employee Benefits Design and Management

PROFESSIONAL EXPERIENCE AND RECOGNITION

- Branch Manager, Patterson Dental Supply Co. – PA, NJ, DE, DC, MD
- Director of Sales, BENCO Dental
- President/Owner, the W.A. Lockwood Dental Company, Inc.
- Certified Family Business Specialist, American College
- Associate of the Year, American Business Women's Association – 1999
- Qualifying member of MDRT – 2010
- B.S., Business Management, University of Maryland
- Registered Representative, MML Investors Services, LLC
- Licensed for Life/Health/Annuity products in PA, NJ, DE, MD, DC

PERSONAL

Resides in East Marlborough, PA with wife (Tricia) and three children - Kristin, Jake, Jude



699 Unionville Road • Kennett Square, PA 19348

Michael J. Nalls is a Registered Representative of and offers securities, investment advisory and financial planning services through MML Investors Services, LLC. Member SIPC. Supervisory Offices: 5001 Louise Drive, Suite 300, Mechanicsburg, PA 17055 • (717) 791-3300.