



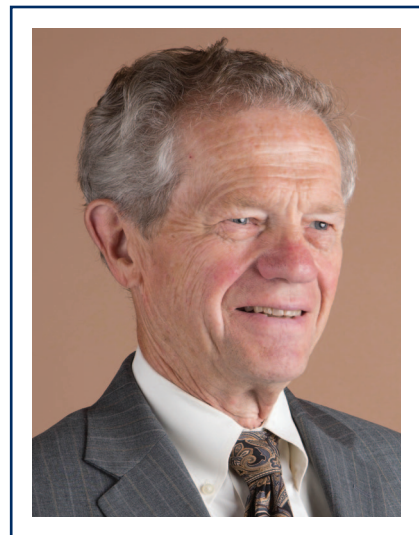
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My primary objective is to help you achieve financial freedom in a complex and constantly changing world by recommending products that can help you achieve what is more important to you.

I am supported by a team of professional staff with many years of combined experience in financial and retirement services, estate planning, annuities, charitable giving, business insurance, executive compensation and employee benefits.

I begin with a thorough audit of your present financial situation to give you an accurate picture of where you stand. I listen to gain a thorough understanding of your personal goals for yourself, your family and your business. Only then do I match a diverse array of products to your specific needs.

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Michael T. Wahl, MBA, CLU, ChFC, CLTC
Senior Partner

PROFESSIONAL SPECIALTIES:

- Business Succession Planning
- Estate Planning
- Life & Disability Income Insurance
- Long Term Care Insurance
- Retirement Planning
- Retirement Planning for Small Businesses

QUALIFICATIONS:

- Chartered Life Underwriter – 2006
- Chartered Financial Consultant – 2005
- Certified in Long Term Care – 2003
- Designation from the Corporation for Long Term Care Certification, Inc.
- Qualifying Member of Million Dollar Roundtable for over 25 years
- Registered Representative of MML Investors Services, LLC
- MBA – Wharton School of Business
- BA – Cornell University

PERSONAL:

- Married – Beth
- Hobbies – Golf, Genealogy Research, Travel