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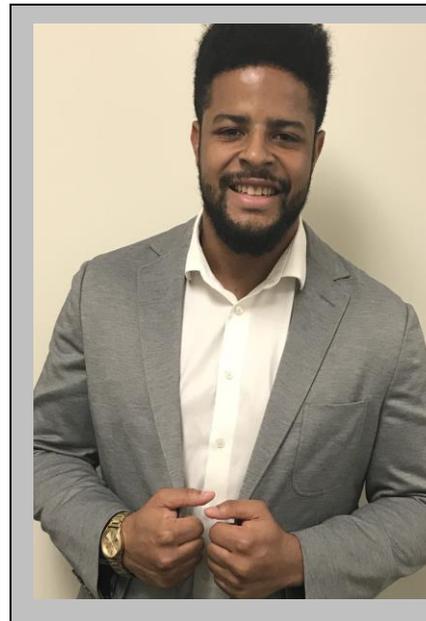
*I joined the financial services industry for 2 reasons. The first was that my family was the victim of a “lack of insurance” situation. When an immediate family member becomes disabled, not only is that person’s life changed forever, but also his/her family. Seeing firsthand the emotional and financial toll that can take on a family, I wanted to learn about ways to prevent this and make sure that others don’t have to deal with the financial burden associated with this.*

*The second reason I joined this industry was because I have always been intrigued by how wealth transfers from generation to generation. I spent a lot of my collegiate career researching and studying the wage and wealth gaps. One of the many causes in this is a pure lack of information and resources. By being in this industry, I can share my knowledge and do something to change that.*

#### **Mission Statement**

*At uFinancial Group, we act with integrity and compassion, and use our resources and expertise to build relationships that work towards positive growth and financial security for our clients and their loved ones. We are educators of our communities, helping people discover and achieve their personal and financial dreams.*

**[www.ufinancialgroup.com](http://www.ufinancialgroup.com)**



## **Johnathan Jones, Financial Advisor**

### **PROFESSIONAL SPECIALTIES:**

- Personal Financial Strategies
- Retirement Planning
- College Funding Strategies
- Risk Management Strategies
- Life Insurance
- Disability Income Insurance
- Investment Management & Services
- Business Succession Strategies
- Key Employee Retention Strategies

### **QUALIFICATIONS:**

- LAH – Life, Accident and Health insurance licensed
- Series 7 – General Securities licensed
- Series 66 – Uniform Combined State Law licensed
- B.S. in Mathematics and Economics, Dickinson College

### **PERSONAL:**

- Played lacrosse in college and still plays lacrosse and football in local rec leagues
- Born and raised in Los Angeles and loves to visit family, 1 of 6 siblings
- Writes about politics and social activism

Johnathan Jones is a registered representative of and offers securities, investment advisory, and financial planning services through MML Investors Services, LLC, [Member SIPC](#). 5001 Louise Drive, Suite 300, Mechanicsburg, PA, 17055. 717-791-3300

[Check the background of this investment professional on FINRA's BrokerCheck.](#)

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