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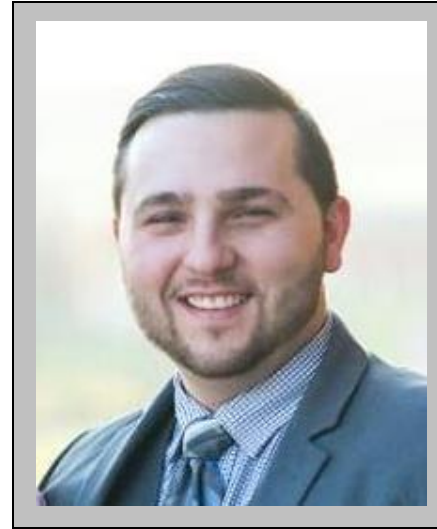
I joined this field because I have a strong passion to not only help people, but to assist people succeed and reach their goals. My goal is to create a relationship with my clients that focuses on accomplishing their goals, financial education, and staying relevant in each other's lives.

The reason most people don't have money is more because they don't build the habit of saving rather than not making enough money. I, along with a fantastic support team at uFinancial Group, will do comprehensive financial analysis and present appropriate solutions to achieve these goals in a pressure free environment.

My goal is to effectively have clients manage risk and save to meet future goals such as buying a house, college education, and retirement.

Mission Statement

At uFinancial Group, we act with integrity and compassion, and use our resources and expertise to build relationships that work towards positive growth and financial security for our clients and their loved ones. We are educators of our communities, helping people discover and achieve their personal and financial dreams.



Joseph Leon

PROFESSIONAL SPECIALTIES:

- Personal Financial Strategies
- Retirement Planning
- Life Insurance
- Risk Management Strategies
- Certified in Long Term Care
- Disability Income Insurance
- Tax Diversification

QUALIFICATIONS:

- BS – Business Administration: Marketing, Liberty University
- BS – Business Administration- Project Management, Liberty University
- Accident and Health, Life and Fixed Annuities

PERSONAL:

DOB: May 9, 1989

- Resides in Lititz, PA
- Married to beautiful wife: Jamie
- One precious, active son: Jace
- Loves time spent with large family and close friends
- Worked in the wedding industry for eight years