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*I grew up in the Carlisle area and earned my degree in Business Administration from Millersville University. My Central Pennsylvania roots have taught me the importance of family and the value of community. It is my primary focus to understand my clients' priorities and to empower their long-term security and financial goals. I am dedicated to building a lasting and genuine relationship with my clients. Recognizing that our needs and goals change over time, regular communication is an integral key to ensuring my clients' plans are relevant and current with their financial goals.*

#### **Mission Statement**

*At uFinancial Group, we act with integrity and compassion, and use our resources and expertise to build relationships that work towards positive growth and financial security for our clients and their loved ones. We are educators of our communities, helping people discover and achieve their personal and financial dreams.*

**[www.ufinancialgroup.com](http://www.ufinancialgroup.com)**



**James Grier**

#### **PROFESSIONAL SPECIALTIES:**

- Personal Financial Strategies
- Risk Management Strategies
- Retirement Planning
- Life Insurance
- Disability Income Insurance

#### **QUALIFICATIONS:**

- Licensed in Life & Health, Fixed Annuities
- Bachelor's Degree from Millersville University