



**5001 Louise Drive
Suite 300
Mechanicsburg, PA 17055
717-791-3318
888-297-4309 fax
jsmassie@financialguide.com**

Mission Statement
At uFinancial Group, we act with integrity and compassion, and use our resources and expertise to build relationships that work towards positive growth and financial security for our clients and their loved ones. We are educators of our communities, helping people discover and achieve their personal and financial dreams.

www.ufinancialgroup.com



J. Scott Massie, MBA, CLTC

PROFESSIONAL SPECIALTIES:

- Comprehensive Financial Planning
- Retirement Planning
- Wealth Management & Preservation
- Investment Portfolio Analysis
- Life, Disability Income, & Long Term Care Insurance
- Education Funding
- Employer Sponsored Retirement Plans
- Estate & Business Planning
- Executive Benefits
- Educational Seminars

QUALIFICATIONS:

- Financial Services Professional since 1990
- uFinancial Group (formerly Wienken & Associates) 1993 – present
- BA, Penn State University
- MBA, Wake Forest University
- FINRA Series 7 Registration (General Securities)
- Certified Long Term Care (CLTC)

PERSONAL:

Married to Cynthia
3 children
Active in community & coaching
Interests include skiing, travel, & family adventures
Board Member, Camp Hill Lion Foundation
Sponsoring member of ABC Keystone Chapter

J. Scott Massie, MBA, CLTC is a Registered Representative of and offers securities, investment advisory, and financial planning services through MML Investors Services, LLC, Member SIPC.
5001 Louise Drive, Suite 300, Mechanicsburg, PA, 17055. 717-791-3300.