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### **Mission Statement**

*At uFinancial we act with integrity and compassion, and use our resources and expertise to build relationships that work towards positive growth and financial security for our clients and their loved ones. We are educators of our communities, helping people discover and achieve their personal and financial dreams.*

[www.ufinancialgroup.com](http://www.ufinancialgroup.com)



**Brent R. George, CFP®, ChFC®**

### **PROFESSIONAL SPECIALTIES:**

- Comprehensive Financial Planning to help people reach important life goals
- Retirement Planning to develop strategies to achieve financial independence
- Estate Planning to help transition wealth from generation to generation
- Wealth Management Strategies to manage market changes and achieve financial objectives

### **QUALIFICATIONS:**

- Investment Advisor Rep. – MML Investors Services, LLC
- Registered Representative – MML Investors Services, LLC, 1996
- BS in Biology – Elizabethtown College, 1985
- FINRA Series 7 Registration (General Securities)
- FINRA Series 65 Registration, Uniform Investment Adviser Law
- Completed American College, ChFC®
- Completed CFP® Designation
- Member National Association of Insurance & Financial Advisors
- Member Financial Planning Association

### **PERSONAL:**

DOB – August 19, 1963  
Married (Kelly)  
2 Children (Hannah, Caroline)  
Trinity Lutheran Church, Camp Hill  
Prior Air Force ANG Pilot and Officer  
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